



WEEKLY AGRICULTURAL REPORT



JANUARY 09, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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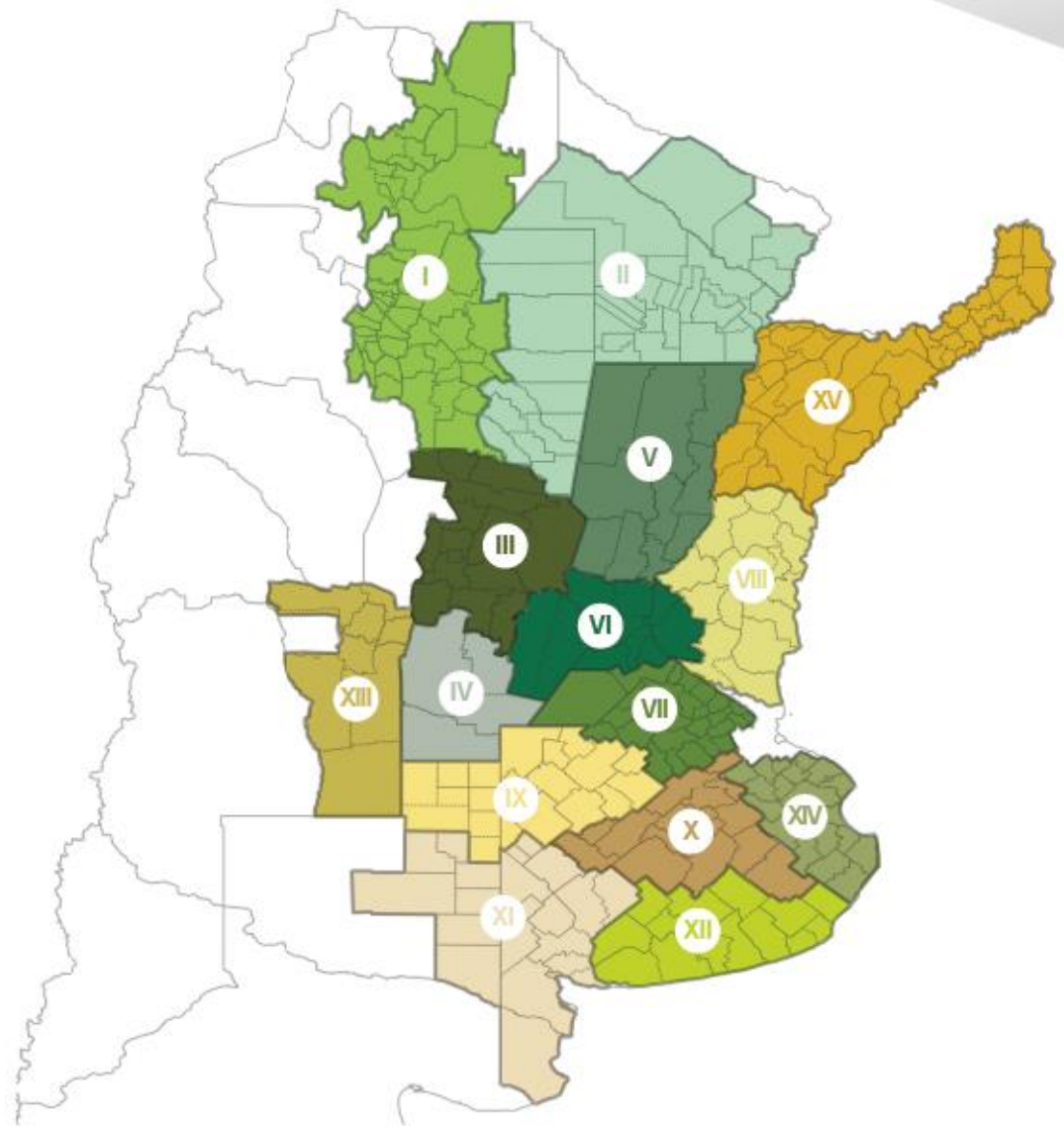
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

AGRICULTURAL WEATHER OUTLOOK: JANUARY 9 TO 15, 2020:

**ABUNDANT PRECIPITATIONS OVER THE NORTH OF THE
AGRICULTURAL AREA. MODERATE / SCARCE VALUES OVER
THE CENTER AND SOUTH. SHARP TEMPERATURE
OSCILLATION.**

At the beginning of the perspective, the entry of a storm front will bring precipitations of varying intensity. The north of the area will receive the highest values while the center and south will receive rainfalls ranging from moderate to scarce. Coupled with the front, winds from the South will bring lows below the average to most part of the area, with the exception of the north-center of the region. Later on, tropical winds will return, sharply raising temperatures over most part of the Ag. region. Only the hilly and mountainous areas and the Atlantic Littoral will observe less intense values.

SOYBEAN

We adjust our final area projection by 1.12 % to 17.5 M hectares due to the tight moisture reserves in the southwest and southeast of Buenos Aires and south of La Pampa.

CORN

As moisture reserves continue recovering across most part of the agricultural area, corn planting is expected to be complete in one month. The most significant planting progress has been observed in the north of the country, particularly in the NEA region. To date, corn is 88.2 % planted out of the 6.3 M hectares projected for the season 2019/20. Weekly progress is estimated at 4.7 percentage points. In absolute numbers, 300.000 hectares have been sown.

SUNFLOWER

To date, sunflower is 9.9 % collected, with an average yield of 2.09 T/H. Our final production projection stands at 3.2 M tons, down 700,000 tons from the season 2018/19, due to the reduction in the planted area. The crops collected are principally found in the main sunflower-producing area of the north. There is significant YoY delay since recent rainfalls have hindered the work of machines and prevented grains from reaching the adequate moisture for harvest. At present, delays in the NEA region and the north center of Santa Fe stand at -19,7 y -17,3 percentage points, respectively.

GRAIN SORGHUM

Since our last report, planting has expanded into most part of the national agricultural area. Most of the planted plots are both second and late-planted crops. To date, grain sorghum is 70.3 % planted out of a final area estimated at 750.000 hectares, up 2.8 % YoY (Area season 2018/19: 730.000 Hectares). Fortnightly progress is estimated at 12.4 percentage points, down 3.7 percentage points YoY.

WHEAT

To date, wheat is 95.5 % collected. Weekly progress is estimated at 3,4 percentage points. The unharvested crops are located in the southeast of Buenos Aires, where last week's rainfalls delayed the progress of machines. Yields remain above the initial expectations. For this reason, we raise our final production estimate to 18.8 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2019/20 Season

As of: Jan. 8, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	1,010,000	950,000	45.8	435,400
II NEA	1,380,000	1,540,000	79.3	1,221,632
III NCnt Cba	1,860,000	1,860,000	99.4	1,848,640
IV S Cba	1,660,000	1,665,000	100.0	1,665,000
V NCnt SFe	1,130,000	1,168,000	97.5	1,138,284
VI North Belt	2,350,000	2,410,000	100.0	2,410,000
VII South Belt	2,135,000	2,304,000	100.0	2,304,000
VIII ECnt ER	1,120,000	1,200,000	100.0	1,200,000
IX N LP-W BA	1,950,000	1,954,000	100.0	1,954,000
X Cnt BA	840,000	706,000	91.3	644,668
XI SW BA-S LP	470,000	395,000	79.5	314,000
XII SE BA	920,000	823,000	83.2	684,400
XIII SL	280,000	237,000	100.0	237,000
XIV Cuenca Sal	215,000	208,000	83.2	173,000
XV Others	80,000	80,000	97.1	77,700
TOTAL	17,400,000	17,500,000	93.2	16,307,724

CORN

2019/20 Season

As of Jan. 8, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	350,000	357,000	30.0	107,100
II NEA	620,000	630,000	37.0	233,100
III NCnt Cba	920,000	900,000	100.0	900,000
IV S Cba	800,000	792,000	100.0	792,000
V NCnt SFe	230,000	234,000	75.8	177,372
VI North Belt	670,000	670,000	100.0	670,000
VII South Belt	535,000	540,000	100.0	540,000
VIII ECnt ER	315,000	320,000	93.0	297,600
IX N LP-W BA	670,000	665,000	100.0	665,000
X Cnt BA	325,000	327,000	100.0	327,000
XI SW BA-S LP	170,000	165,000	100.0	165,000
XII SE BA	230,000	233,000	100.0	233,000
XIII SL	325,000	325,000	100.0	325,000
XIV Cuenca Sal	110,000	112,000	100.0	112,000
XV Others	30,000	30,000	35.0	10,500
TOTAL	6,300,000	6,300,000	88.2	5,554,672

SUNFLOWER

2019/20 Season

As of Jan. 8, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	305,000	6,700	298,300	43.3	129,253	21.1	272,408
III	NCnt Cba	5,500	-	5,500	-	-	-	-
IV	S Cba	20,500	-	20,500	-	-	-	-
V	NCnt SFe	230,000	730	229,270	12.7	29,140	20.3	59,092
VI	North Belt	10,000	-	10,000	-	-	-	-
VII	South Belt	8,500	-	8,500	-	-	-	-
VIII	ECnt ER	7,500	-	7,500	-	-	-	-
IX	N LP-W BA	120,500	-	120,500	-	-	-	-
X	Cnt BA	61,500	-	61,500	-	-	-	-
XI	SW BA-S LP	331,000	-	331,000	-	-	-	-
XII	SE BA	379,000	-	379,000	-	-	-	-
XIII	SL	18,000	-	18,000	-	-	-	-
XIV	Cuenca Sal	95,000	-	95,000	-	-	-	-
XV	Others	8,000	-	8,000	-	-	-	-
TOTAL		1,600,000	7,430	1,592,570	9.9	158,394	20.9	331,500

WHEAT

2019/20 Season

As of Jan. 8, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	436,000	8,720	427,280	100.0	427,280	14.5	620,157
II	NEA	450,000	13,500	436,500	100.0	436,500	21.4	935,933
III	NCnt Cba	690,000	20,700	669,300	100.0	669,300	27.0	1,809,012
IV	S Cba	457,000	13,800	443,200	100.0	443,200	22.2	983,129
V	NCnt SFe	480,000	4,800	475,200	100.0	475,200	29.4	1,398,877
VI	North Belt	898,000	18,000	880,000	100.0	880,000	37.5	3,301,395
VII	South Belt	622,000	12,500	609,500	100.0	609,500	40.2	2,451,415
VIII	ECnt ER	315,000	7,880	307,120	100.0	307,120	27.5	845,106
IX	N LP-W BA	535,000	17,700	517,300	100.0	517,300	30.2	1,563,922
X	Cnt BA	356,000	7,000	349,000	100.0	349,000	31.0	1,080,805
XI	SW BA-S LP	555,000	33,700	521,300	100.0	521,300	12.7	664,463
XII	SE BA	640,000	5,400	634,600	54.2	343,763	42.1	1,447,449
XIII	SL	12,000	700	11,300	100.0	11,300	21.4	24,172
XIV	Cuenca Sal	131,000	1,100	129,900	100.0	129,900	26.9	349,810
XV	Others	23,000	920	22,080	100.0	22,080	23.4	51,698
TOTAL		6,600,000	166,420	6,433,580	95.5	6,142,743	28.5	17,527,343

SORGHUM

2019/20 Season

As of Jun. 8, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	21,000	22,000	43.0	9,460
II NEA	190,000	198,000	42.0	83,160
III NCnt Cba	70,000	70,000	91.0	63,700
IV S Cba	25,000	25,000	90.0	22,500
V NCnt SFe	130,000	135,000	82.0	110,700
VI North Belt	25,000	25,000	96.0	24,000
VII South Belt	14,000	14,000	94.0	13,160
VIII ECnt ER	60,000	60,000	92.0	55,200
IX N LP-W BA	35,000	36,000	80.0	28,800
X Cnt BA	8,500	9,000	75.0	6,750
XI SW BA-S LP	70,000	72,000	63.0	45,360
XII SE BA	6,500	8,000	71.0	5,680
XIII SL	40,000	40,000	89.0	35,600
XIV Cuenca Sal	22,000	23,000	65.0	14,950
XV Others	13,000	13,000	61.0	7,930
TOTAL	730,000	750,000	70.3	526,950